

### Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI  
What name do you go by? \_\_\_\_\_ SSN: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Sex:  M  F Marital Status:  Under 18yo  Single  Married  Partnered  Other: \_\_\_\_\_  
Phone: (C) \_\_\_\_\_ (H) \_\_\_\_\_ (W) \_\_\_\_\_ Ext: \_\_\_\_\_  
E-mail: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apt # City State Zip Code  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

### Health Information

Date of Last Dental Visit: \_\_\_\_\_ Reason for Today's Visit: \_\_\_\_\_  
**Have you ever had any of the following? Please check those that apply:**

<input type="checkbox"/> HIV+	<input type="checkbox"/> Fainting	<input type="checkbox"/> Nervous System Disorders	<b>DRUG ALLERGIES:</b> _____ _____ _____
<input type="checkbox"/> Anemia	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Pacemaker	
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Hay Fever	<input type="checkbox"/> Penicillin Allergy	
<input type="checkbox"/> Artificial Joints	<input type="checkbox"/> Head Injuries	<input type="checkbox"/> Pregnancy (Current)	<b>LIST MEDICATIONS:</b> _____ _____ _____ _____ _____ _____ _____ _____ _____ _____
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart Disease	Due Date: _____	
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Radiation Therapy	
<input type="checkbox"/> Cancer	<input type="checkbox"/> Mitral Valve Prolapse	<input type="checkbox"/> Respiratory Problems	
<input type="checkbox"/> Cold Sores	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatic Fever	
<input type="checkbox"/> Codeine Allergy	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Sinus Problems	
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Jaundice	<input type="checkbox"/> Stomach Problems	
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Stroke	
<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Tuberculosis	
<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Mental Disorders	<input type="checkbox"/> Ulcers	

▪ Have you ever had any complications following dental treatment?  Yes  No  
If yes, please explain: \_\_\_\_\_

▪ Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
If yes, please explain: \_\_\_\_\_

▪ Are you now under the care of a physician?  Yes  No  
If yes, please explain: \_\_\_\_\_

▪ Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

▪ Do you have any health problems that need further clarification?  Yes  No  
If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct.  
If I ever have any change in my health, I will inform the doctor at the next appointment without fail.

**X** \_\_\_\_\_ Date: \_\_\_\_\_  
Signature of patient, parent, or guardian

### Referral Information

How did you hear about our office?  Sign/Drove by  Internet Search  Insurance Company: \_\_\_\_\_  
 Another patient or office (name): \_\_\_\_\_  
 Advertisement (name of publication): \_\_\_\_\_  Other: \_\_\_\_\_

## Patient Consent

### Clinical

1. I authorize William Castle, DDS, PLLC to perform all recommended treatment.
2. I authorize the practice to take radiographs, study models, photos, and other diagnostic aids or materials (collectively, "Diagnostic Material") as needed to make a thorough diagnosis. I authorize that such Diagnostic Material may be released to third party payors and/or other health professionals.
3. I authorize the use of anesthetics, sedatives, and other medication, as needed, including but not limited to redness and swelling of tissues, pain, itching, vomiting, dizziness, miscarriage, cardiac arrest, drowsiness, and/or lack of coordination.

### Financial

4. I am responsible for payment of all services rendered on my behalf. I understand that payment is due when services are rendered. Should my account become delinquent, I will be responsible for all additional collections costs, including reasonable attorney fees.

### Insurance

5. I authorize the practice to release to staff, hospitals, health care service plans, insurance companies, self-insurers or their representatives, any and all information, records, and other Diagnostic Material about my medical history, services, rendered, or recommended treatment.
6. I authorize the practice to submit claims for payment for services rendered or pre-authorizations necessary to my insurance company, on my behalf, and in my name listed as "signature on file" and assign to the practice the insurance benefits providing assignment is accepted. I am responsible for payment regardless of coverage provided.

### Grievance Policy

7. I understand that, while I am urged to communicate directly with the office if I am dissatisfied with the service provided, I may file a formal grievance by requesting a form from the front desk. Our office will respond within 30 days of receipt of the grievance.

### Missed/Cancelled Appointment Policy

8. I acknowledge that the office requests a 24-hour notice so that my appointment time may be given to another patient. If I am unable to make the appointment and do not give a 24-hour notice, I could be charged a \$50.00 cancellation fee.

**I have read this Patient Consent and agree to the terms and conditions herein.**

Patient's or Responsible Party's signature: \_\_\_\_\_

Patient's Name (print): \_\_\_\_\_

Date: \_\_\_\_\_

## Patient Consent/Guidelines for Parent or Legal Guardian

### Clinical

1. As the parent/legal guardian of \_\_\_\_\_ (“Patient”), I authorize William Castle, DDS, PLLC to perform all recommended treatment on the Patient.
2. I authorize the practice to take radiographs, study models, photos, and other diagnostic aids or materials (collectively, “Diagnostic Material”) as needed to make a thorough diagnosis. I authorize that such Diagnostic Material may be released to third party payors and/or other health professionals.
3. I authorize the use of anesthetics, sedatives, and other medication, as needed, including but not limited to redness and swelling of tissues, pain, itching, vomiting, dizziness, miscarriage, cardiac arrest, drowsiness, and/or lack of coordination.

### Financial

4. I am responsible for payment of all services rendered on behalf of the Patient. I understand that payment is due when services are rendered. Should my account become delinquent, I will be responsible for all additional collections costs, including reasonable attorney fees.

### Insurance

5. I authorize the practice to release to staff, hospitals, health care service plans, insurance companies, self-insurers or their representatives, any and all information, records, and other Diagnostic Material about the Patient’s medical history, services, rendered, or recommended treatment.
6. I authorize the practice to submit claims for payment for services rendered or pre-authorizations necessary to my insurance company, on my behalf or on the Patient’s behalf, and in my name listed as “signature on file” and assign to the practice the insurance benefits providing assignment is accepted. I am responsible for payment regardless of coverage provided.

### Grievance Policy

7. I understand that, while I am urged to communicate directly with the office if I am dissatisfied with the service provided, I may file a formal grievance by requesting a form from the front desk. Our office will respond within 30 days of receipt of the grievance.

### Missed/Cancelled Appointment Policy

8. I acknowledge that the office requests a 24-hour notice so that the Patient’s appointment time may be given to another patient. If the Patient is unable to make the appointment, and I do not give a 24-hour notice, I could be charged a \$50.00 cancellation fee.

**I have read this Patient Consent/Guidelines and agree to the terms and conditions herein.**

Patient’s Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Signature of Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Parent/Guardian (print): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_